



ARAVALI SECURITIES & FINANCE LIMITED

REGD. OFFICE: INSTITUTIONAL AREA, PLOT NO.39, SECTOR 44, GURGAON-122003, HARYANA.
CIN - L67120HR1980PLC039125

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30th SEPTEMBER,2014

(Rs. in lacs)

Sl. No.	PARTICULARS	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
PART I							
1	Income from Operations						
a)	Net Sales/Income from Operations	24.07	12.75	12.05	36.82	43.38	62.68
b)	Other Operating income	-	-	-	-	-	-
	Total income from operations (Net)	24.07	12.75	12.05	36.82	43.38	62.68
2	Expenses						
a)	Purchase of Stock in Trade	-	-	-	-	-	-
b)	Changes in Stock in Trade	-	0.13	-	0.13	-	-
c)	Employee Benefits Expense	5.48	5.86	5.96	11.34	11.36	23.67
d)	Depreciation	2.76	2.75	1.68	5.51	3.36	6.62
e)	Other Expenses	10.80	10.83	10.27	21.63	20.09	34.52
	Total Expenses	19.04	19.57	17.91	38.61	34.81	64.81
3	Profit/(Loss) from operation before other income, finance cost and exceptional items (1-2)	5.03	(6.82)	(5.86)	(1.79)	8.57	(2.13)
4	Other Income	14.50	7.82	11.45	22.32	23.95	171.33
5	Profit/(Loss) from ordinary activities before finance cost and exceptional items (3+4)	19.53	1.00	5.59	20.53	32.52	169.20
6	Finance Cost	39.90	27.98	44.56	67.88	90.12	152.28
7	Profit/(Loss) from ordinary activities before exceptional items (5-6)	(20.37)	(26.98)	(38.97)	(47.35)	(57.60)	16.92
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	(20.37)	(26.98)	(38.97)	(47.35)	(57.60)	16.92
10	Provision for Taxation						
	Current Tax	-	-	-	-	-	5.24
	Earlier Year	-	-	-	-	-	0.05
	Deferred Tax	-	-	155.98	-	155.98	156.98
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(20.37)	(26.98)	(194.95)	(47.35)	(213.58)	(145.35)
12	Extra ordinary items (net of tax expenses Rs...)	-	-	-	-	-	-
13	Net Profit /(Loss) for the period (11 - 12)	(20.37)	(26.98)	(194.95)	(47.35)	(213.58)	(145.35)
14	Paid up Equity Share Capital (face value of Rs.10 each)						
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.						
16	Earning per share (EPS)						
(a)	Basic & Diluted EPS before extra ordinary items for the period, for the year, to date and for the previous year (not to be annualised).	Rs.(0.13)	Rs.(0.18)	Rs.(1.29)	Rs.(0.31)	Rs.(1.41)	Rs(0.96)
(b)	Basic & Diluted EPS after extra ordinary items for the period, for the year, to date and for the previous year (not to be annualised).	Rs.(0.13)	Rs.(0.18)	Rs.(1.29)	Rs.(0.31)	Rs.(1.41)	Rs(0.96)
Part II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of Shares	9021987	9021987	9021987	9021987	9021987	9021987
	- Percentage of Shareholding	59.54%	59.54%	59.54%	59.54%	59.54%	59.54%
2	Promoters and promoter group shareholding						
a)	Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered						
	- Number of Shares	6131863	6131863	6131863	6131863	6131863	6131863
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	40.46%	40.46%	40.46%	40.46%	40.46%	40.46%
B INVESTOR COMPLAINTS							
	Number of Investors' complaints for the quarter ended 30 th Sept, 2014						
	Opening - Nil Received - Nil Disposed off - Nil and Pending - Nil						

Rajiv Kumar Ponder

Segment wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement.

(Rs. in lacs)

S.No.	Particulars	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
1.	Segment Revenue						
	a) Shares & Securities	1.30	0.43	2.66	1.73	3.43	4.35
	b) Financing	22.77	12.32	9.39	35.09	39.95	58.33
	Net Sales/income from operations.	24.07	12.75	12.05	36.82	43.38	62.68
2.	Segment Results						
	Profit/(Loss) before tax and interest from each segment.						
	a) Shares & Securities	1.30	0.30	2.34	1.60	3.11	4.04
	b) Financing	22.77	12.32	9.39	35.09	39.95	58.33
	Total	24.07	12.62	11.73	36.69	43.06	62.37
	Less : Interest	39.90	27.98	44.56	67.88	90.12	152.28
	Other unallocable expenditure Net of unallocable income.	4.54	11.62	6.14	16.16	10.54	(106.83)
	Profit/(Loss) before tax.	(20.37)	(26.98)	(38.97)	(47.35)	(57.60)	16.92
3.	Capital Employed (Segment assets - segment liabilities)						
	a) Shares & Securities	3437.68	3501.44	3453.00	3437.68	3453.00	3455.92
	b) Financing	1205.75	623.84	169.35	1205.75	169.35	177.77
	c) Others	(546.36)	(556.41)	(47.08)	(546.36)	(47.08)	(554.50)
	Total	4097.07	3568.87	3575.27	4097.07	3575.27	3079.19

Ranjit Kumar Pouda

The Statement of Assets & Liabilities as required under clause 41(V)(h) of the listing Agreement
(Rs. in lacs)

Standalone / consolidated Statement of Assets and Liabilities		As at 30.09.2014 (Unaudited)	As at 31.03.2014 (Audited)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' fund		
	(a) Share Capital	1515.38	1515.38
	(b) Reserves and surplus	1071.82	1122.94
		2587.20	2638.32
2	Current liabilities		
	(a) Short-term borrowing	1381.92	356.92
	(b) Other current liabilities	975.99	953.55
	(c) Short-term provisions	6.27	6.27
		2364.18	1316.74
	TOTAL - EQUITY AND LIABILITIES	4951.38	3955.06
B	ASSETS		
1	Non - current assets		
	(a) Fixed assets	251.85	261.12
	(b) Non- current investments	3410.22	3410.22
	(c) Deferred tax assets (net)	38.98	38.98
	(d) Other non- current assets	-	-
		3701.05	3710.32
2	Current assets		
	(a) Current investments	25.20	8.25
	(b) Inventories	2.26	2.39
	(c) Trade receivables	-	35.06
	(d) Cash and cash equivalents	11.01	4.44
	(e) Short - term loans and advances	1156.90	158.51
	(f) Other current assets	54.96	36.09
		1250.33	244.74
	TOTAL - ASSETS	4951.38	3955.06

Note :

- 1 The aforementioned results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14th November, 2014. The Statutory Auditors of the company have carried out Limited Review of the Unaudited Financial Results for the quarter and six months ended 30th September, 2014 pursuant to clause 41 of the Listing Agreement.
- 2 The Company has charged depreciation based on the revised remaining useful life of the assets as per requirements of Schedule II of the Companies Act, 2013, effective 1st April, 2014. Consequently the depreciation charges for the quarter and six months ended 30th September, 2014 is higher by Rs.1.12 Lacs and 2.26 Lacs respectively.
- 3 Provision for taxation under income Tax Act, 1961 has been made based on the anticipated taxable income for the year as a whole.
- 4 The figures for the quarter ended 30th September, 2014 are the balancing figures being difference between the unaudited figures in respect of six months ended 30th September, 2014 and the quarter ended unaudited figures up to 30th June, 2014 which were subject to limited review.
- 5 The Figures of the previous quarter/year have been regrouped/rearranged whenever necessary, in order to make them comparable.

By order of the Board,
For Aravali Securities & Finance Limited

Ranjan Kumar Poddar

Ranjan Kumar Poddar
Chairman & Managing Director

Date: 14th November, 2014
Place : Gurgaon.